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Houston, Texas 77025
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May 26, 1992

Mr. Eric Fryar
Susman Godfrey
5100 First Interstate Bank Plaza
1000 Louisiana
Houston, Texas 77002

Dear Eric:

I have admired your tenacity and intelligence during the past two years as you have put forth a lot more time and effort than what might have seemed reasonable at times. This past week all of the preparation and organization became evident, especially when compared to our opposition. I appreciate and thank you for the extraordinary job you have accomplished, it will not be forgotten.

It will be our pleasure to build something for you. Just let us know what you might like - I assume we will not finish it with CAB Curalac.

With best regards
Very truly yours,



Raymond D. Brochstein

RDB/ph

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RDB/ph